
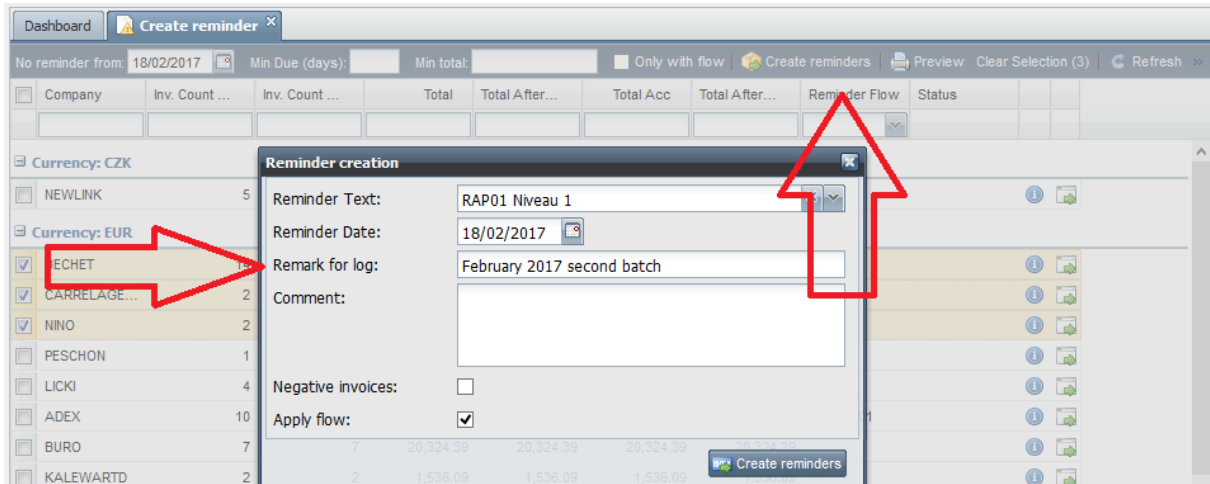


Allegro release 2.08 – 2.09 (25.1.2017 till 17.2.2016)

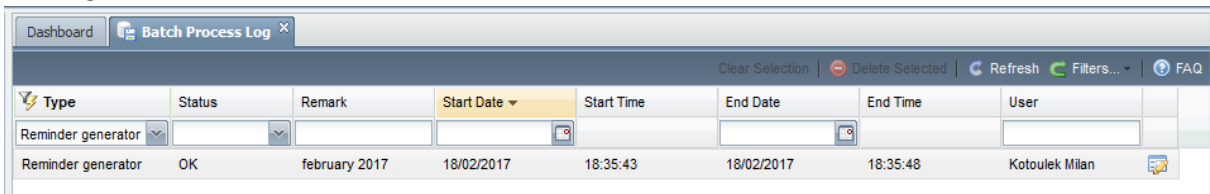
Symbol  indicates new applications

Accountancy

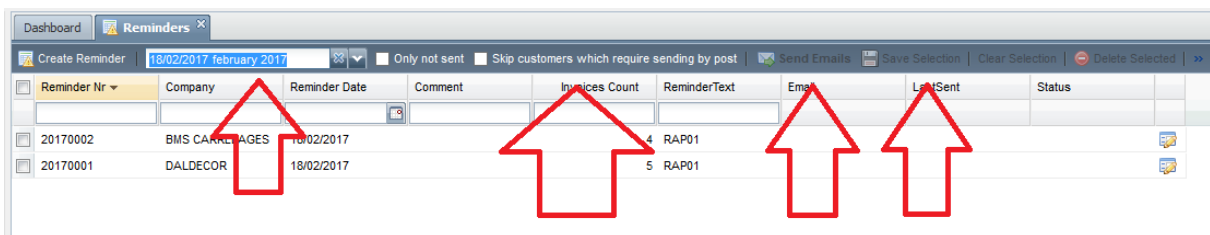
Reminders – batch operations



Reminder bulk creating creation and mailing processes were rewritten to background process like we implemented for invoicing. Creation is logged in batch process log. Following actions (printing, sending via e-mail) now can work with those batches.



Reminders



In list of reminders we added:

- Batch selector
- Filtering of customers for which you need send documents by post (not by e-mail)
- Sending of e-mails was rewritten to batch process. Reminder in PDF now can be added as attachment to e-mail
- Reminders which can't be sent by e-mail (must e send by post or you don't know recipient address for mail) can be saved to new batch for printing (same function as we implemented in invoicing in last versions)

Exchange rate import from ECB

We changed import to new version of xml provided by ECB.

Other

- Banklink (coda) booking rules – for new rule allegro set new free order number of rule
- For CZ accountancy we implemented “electronic registration of sales” given by law. In fact each cash or other payments (credit card ...) payments are immediately sent via internet to government register. Confirmed registration number and other informations is printed on bill, invoice or other paid document. Detailed description for CZ users is in other document.

Business documents, invoicing

Sale orders

In sale orders we added two new privileges or limitations:

- Closing of not delivered orders can be restricted by percentage of price
- Users may be limited in saving of orders with delivery in far future

Limitations can be set generally in general defaults or individually for customer and(or) user.

Sale Limits

Max. Outstandings: Block sale: Block sale on exped.:
 Summarize max. outstandings with customer's credit

Max. After Due: Block sale: Block sale on exped.:

Max. Not Confirm. Sale Order: Block sale on exped.:

Max. Days Due Date Category: Block sale:

Max. Days Due Date: Block sale:

Max. Days Delivery Date: Block sale:

Max. uncovered % in sale order line for closing: Block sale:

Lowest prices, Toler. in %: Block sale:

Max. Days-sale order change:

Block sale - missing batch attest:

Sale orders - limitatins

Customer data

Folder: VTE VENTE Doc. Number: VTE038

Customer: ARNOUX Customer Order

Invoicing Address: Company Person

Info

Our Responsible: Document Date: 19/05/2016

Delivery Way: Delivery Date: 31/10/2017

Delivery address: Delivery date to customer

Document and payment data

Pricelist: Currency: EUR Sur./disc.%

PART Particuler

DueDateCat: 15F 14 days invoice PaymentWay: Cash

Date is too long in future, maximum allowed date is 04/04/2017

Basic Additional Files

Customer data: Folder: VTE VENTE Doc. Number: VTE038

Customer: ARNOUX Customer Order

Invoicing Address: Company Person

Info: Our Responsible: Document Date: 19/05/2016

Delivery Way: Delivery Date: Delivery Date

Delivery address: Delivery date to customer

Document and payment data: Pricelist: Currency: EUR Sur./disc.%

PART Particuler [E]

DueDateCat: 15F 14 days invoice PaymentWay: Cash

Is Closed: Date Closed: 18/02/2017

Description: Offre selon notre visite du 15 mai

Type	Code	Description	Qu...	Unit	Unit Pri...	VAT Code
pro	ADEX.HE...	Adex Heritage Chinchon azul	24.00	MP	30.99	21FV

Total lines: 1

Sale order cannot be closed: ADEX HERITAGE has got covered only 50% of quantity. Minimum covered quantity should be 21.60 (90%)

Products

List of products

Code	Name	Type	Unit	Is Composite	Is Produced	Weight
ADEX HERITAGE	Adex Heritage Chinchon azul	C�ramique Produits finis	M ²	<input type="checkbox"/>	<input type="checkbox"/>	1.000
ADEX MODERNISTA	Adex Modernista Liso	faiences	M ²	<input type="checkbox"/>	<input type="checkbox"/>	0.000
ADEX NATURE	Adex Nature marengo - snow	faiences	M ²	<input type="checkbox"/>	<input type="checkbox"/>	12.500
ADEX NERI	Adex neri	C�ramique Produits finis	M ²	<input type="checkbox"/>	<input type="checkbox"/>	0.000
ARDEX D 111	Colle en dispersion pour carreaux, sp�cial ch...	Colle & Joints	KG	<input type="checkbox"/>	<input type="checkbox"/>	0.000
BLUSTYLE BOURGOGNE	Blustyle Bourgogne claire adoucie	C�ramique Produits finis	M ²	<input type="checkbox"/>	<input type="checkbox"/>	32.000
BLUSTYLE BURLINGTON	Blustyle Burlington greyforest ribbed	C�ramique Produits finis	M ²	<input type="checkbox"/>	<input type="checkbox"/>	0.000

List of products now show weight of each product. We also added export of product list to excel (see export button in bottom pager toolbar).

Product info

Code	Name	Unit	On Stock	Produ...	Sale O...	Deliver...	Stock L...	Purch...	For Sale
ADEX HERITAGE	Adex Heritage Chinchon azul	M ²	351.00	0.00	12.00	11.00	15.00	0.00	313.00
ADEX MODERNISTA	Adex Modernista Liso	M ²	120.00	0.00	0.00	0.00	0.00	32.00	120.00
ADEX NATURE	Adex Nature marengo - snow	M ²	751.00	0.00	0.00	1.00	0.00	0.00	750.00
ADEX NERI	Adex neri	M ²	819.00	0.00	0.00	5.00	0.00	25.00	814.00
ARDEX D 111	Colle en dispersion pour carreaux, sp�cial...	KG	98.00	0.00	0.00	0.00	0.00	0.00	98.00
BLUSTYLE BOURGOGNE	Blustyle Bourgogne claire adoucie	M ²	250.00	0.00	0.00	0.00	0.00	0.00	250.00

Calculation of purchase order quantity was changed. Order quantity is reduced after stock receipt is confirmed, not only saved as was in previous version.

System

New client wizard

New Client Wizard

Client Name:

Description:

Database:

Create from: Pre-defined template: Existing client:

Generate Subito License (BE)

License:

If empty, invalid or not specified other license, a 90 days trial license will be generated.

Reference Id:

Parent Client:

Type:

Holder:

Dealer:

New client wizard now can automatically create license key for Subito.

Changed applications – new controller

Application	Controller
Create reminder	/Reminder/GeneratorList/
Reminders	/Reminder/List/